

**The MWRA Employees' Retirement System
Custodial Banking Services Search
Ad Copy**

The Massachusetts Water Resource Authority Employees' Retirement System (the "System") is accepting proposals from custodial banking services for the investments of the System's \$439 million defined benefit, pension fund. To be considered, the candidates must meet the following criteria:

1. Candidates **must have familiarity with and agree to comply (in writing)** with Massachusetts G.L. Chapter 32 and Chapter 176 of the Acts of 2011. Additionally, candidates must have familiarity and agree to comply with the reporting and investment guidelines administered by PERAC. Guidelines can be found in the attached link.
<https://malegislature.gov/Laws/GeneralLaws/PartI/TitleIV/Chapter32>
<https://malegislature.gov/Laws/SessionLaws/Acts/2011/Chapter176>
2. Candidates must have experience working with public pension plans.
3. Candidates must have a global platform.

To be included in the search, all candidates must fill out the attached Massachusetts Public Employees Retirement Administration Commission (PERAC) disclosure and certification forms along with an email copy of the Master Trustee/Custodian Request for Information Documents. You may download the RFP, RFI and PERAC documents on NEPC's website (www.nepc.com). Additional custody information can be obtained by contacting NEPC directly. All questions and responses should be directed via email, **no hard copies**, to the contacts listed below. The RFP should be received **no later than 4:00 pm EDT, Friday, July 10, 2016. If received after this deadline, proposals will not be accepted.**

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